

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinofert Holdings Limited
Date Submitted	02/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>297</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri		tible redeemable non-	voting preference
Balance at close of preceding month	No. of preference shares 316	e Par value ( <i>State currency</i> ) HK\$1,000,000	Authorised share capital ( <i>State currency</i> ) HK\$316,000,000
Balance at close of preceding month	510	HK\$1,000,000	HK\$510,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	316	HK\$1,000,000	HK\$316,000,000

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State*HK\$8,316,000,000currency) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	7,024,455,733	N/A	Nil	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A	
Balance at close of the month	7,024,455,733	N/A	Nil	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)						
(11010-1)						
2.						
·						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)		Тс	tal A. (Ordin	ary shares)	Nil	
		IC		nce shares)	N/A	
					N/A N/A	
		· ·		Other class)	IN/A	
Total funds raised dur		trom exercise o	t	NT'1		
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>2. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	

C				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	·					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

I. Rights issue       At price : State currency       Issue and allotment (///)         I. Rights issue       At price : State currency       Issue and allotment (///)         I. Rights issue       At price : State currency       Issue and allotment (///)         I. Open offer       At price : State currency       Class of shares issuable (///)         I. Open offer       At price : State currency       Issue and allotment (///)         I. Sue and allotment (///)       Issue and allotment (///)       N/A         I. Open offer       At price : State currency       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)         I. Bonus issue       Class of shares issuable (///)       N/A         I. Bonus issue       Issue and allotment (///)       N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				led Share Capital	<u>r Movements in Iss</u> ype of Issue	
1. Rights issue       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A         2. Open offer       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ N/A         2. Open offer       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ N/A         3. Placing       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ N/A         3. Placing       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A				le	Class of shares issuable		<u> </u>	
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State         currency       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       K/A         2. Open offer       At price : State         currency       Issue and allotment         (d/mm/yyyy)       K/A         EGM approval date:       (////)         (dd/mm/yyyy)       N/A         3. Placing       At price : State         (dd/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       K/A         Gem approval date:       (///)         (d/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment       (///)         4. Bonus issue       Issue and allotment       (///)         date : (dd/mm/yyyy)       N/A					(Note 1)			
Image: constraint of the second state in the second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is constraint. The second state is constraint of the second state is consecond state is constraint. The second sta			// )	(		At price : State currency	Rights issue	1.
N/A         2. Open offer       At price : State currency         Issue and allotment (1//)			/ / )	(				
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ $N/A$ 3. Placing       At price : State currency       Class of shares issuable (///) $N/A$ 3. Placing       At price : State currency       Issue and allotment (//) $(///)$ Base and allotment $(///)$ $(///)$ $N/A$ Class of shares issuable $(///)$ $N/A$ EGM approval date: $(///)$ $(///)$ $(d/mm/yyyy)$ $N/A$ EGM approval date: $(///)$ $(Mote 1)$ $N/A$ EGM approval date: $(///)$ $(Mote 1)$ $N/A$ EGM approval date: $(///)$ $(N/A)$ $N/A$ Issue and allotment $(///)$ $(Note 1)$ Issue and allotment $(///)$ $(///)$ Issue and allotment	N/A	N/A			(dd/mm/yyyy)			
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       N/A         3. Placing       At price : State currency       Class of shares issuable ( / / )       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )				le				
Bown approval date:       N/A         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date : (/ / )         (Note 1)       Issue and allotment date : (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         (date : (dd/mm/yyyy)       N/A			//)	(	Issue and allotment	At price : State	Open offer	2.
3. Placing       At price : State currency       Issue and allotment (///) (date : (dd/mm/yyyy))         Bonus issue       Class of shares issuable (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (//)	N/A	N/A	/ / )	(				
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $\frac{(///)}{date : (dd/mm/yyyy)}$ EGM approval date: $\frac{(///)}{(dd/mm/yyyy)}$ N/A         4. Bonus issue       Class of shares issuable $\frac{(///)}{date : (dd/mm/yyyy)}$ Issue and allotment $\frac{(///)}{date : (dd/mm/yyyy)}$ Issue and allotment $\frac{(///)}{date : (dd/mm/yyyy)}$								
All providuary       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				le				
Image: Non-A state (dd/mm/yyyy)         N/A         Class of shares issuable (Note 1)         Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)			//)	(	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
Class of shares issuable         (Note 1)         4. Bonus issue         Issue and allotment         (///)         date : (dd/mm/yyyy)			//)	(				
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)	N/A	<u>N/A</u>						
4. Bonus issue date : (dd/mm/yyyy)				le				
ECM approval data: $(//)$			//)	(			Bonus issue	4.
(dd/mm/yyyy)	<b>N</b> T / A	<b>NT / A</b>	/ / )	(	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>	<u>N/A</u>	IN/A						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>IN/A</u>	
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT / A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

				For Main B	oard and GEM li	sted issuers
Type of Is	ssue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuab. ( <i>Note 1</i> )	le	_	
9. Capital reorganis	sation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	N/A
			Class of shares issuab (Note 1)	le		
10. Other (Please specify)	pecify)	At price : State currency		( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
			Total E.	(Ordinary sh Preference sh (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)	):
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Submitted by: <u>Harry Yang</u>
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.