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## **SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

### **ANNOUNCEMENT**

#### **ISSUANCE OF THE FIRST TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2016**

Sinofert Holdings Limited (the “**Company**”) wishes to announce that Sinochem Fertilizer Company Limited (“**Sinochem Fertilizer**”), an indirect wholly-owned subsidiary of the Company, proposes to issue the super & short-term commercial paper by tranches in an aggregate amount of RMB3 billion in August 2016. Sinochem Fertilizer proposes to issue, on 11 August 2016, the first tranche of the super & short-term commercial paper for the year of 2016 (the “**Issuance**”) in an amount of RMB1 billion with a term of 120 days. The issue period will be two days. The coupon rate of the Issuance is expected to be no more than 3.20% per annum and will be announced separately upon completion of the Issuance. The proceeds from the Issuance will be used to replenish the working capital and repayment of loans of the Company. The documents relating to the Issuance [have been published on the website of Shanghai Clearing House at <http://www.shclearing.com> and the website of China Money at <http://www.chinamoney.com.cn> on 10 August 2016.

It is expected that Sinochem Fertilizer will complete the issuance of the remaining super & short-term commercial paper in an amount of RMB2 billion by 26 August 2016. The timing, term and tranches of the issuance will be determined by Sinochem Fertilizer based on the market conditions. Further announcement(s) will be made by the Company with respect to the subsequent issuance of the super & short-term commercial paper.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.**

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**  
**Wang Hong Jun**  
*Executive Director and Chief Executive Officer*

Hong Kong, 10 August 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Hong Jun (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Ning Gao Ning (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*

*\* For identification purposes only*