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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ANNOUNCEMENT

ISSUANCE OF THE SECOND TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2016

Reference is made to the announcements of Sinofert Holdings Limited (the “**Company**”) dated 10 August 2016 and 15 August 2016 in relation to the proposed issue of super & short-term commercial paper in an aggregate amount of RMB3 billion by Sinochem Fertilizer Company Limited (“**Sinochem Fertilizer**”), an indirect wholly-owned subsidiary of the Company, and the completion of issue of the first tranche of the super & short-term commercial paper for the year of 2016 in an amount of RMB1 billion.

The Company wishes to announce that Sinochem Fertilizer proposes to issue, on 18 August 2016, the second tranche of the super & short-term commercial paper for the year of 2016 (the “**Issuance**”) in an amount of RMB1 billion with a term of 267 days. The issue period will be two days. The coupon rate will be announced separately upon completion of the Issuance. The proceeds from the Issuance will be used to replenish the working capital and repayment of loans of the Company. The documents relating to the Issuance have been published on the website of Shanghai Clearing House at <http://www.shclearing.com> and the website of China Money at <http://www.chinamoney.com.cn> on 17 August 2016.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Wang Hong Jun
Executive Director and Chief Executive Officer

Hong Kong, 17 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wang Hong Jun (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Ning Gao Ning (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.

** For identification purposes only*