

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinofert Holdings Limited	
Date Submitted	06/09/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>297</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr		Descrip	otion :	Convertible redeemable non-voting preference shares			
Palance et aloce o	f proceeding m	onth	No. of pr sha	res	Par value (State currency		al rency)
Balance at close o	f preceding m	onth	31	6	HK\$1,000,00	0 HK\$316,0	00,000
Increase/(decrease	2)		N	11		Nil	
Balance at close o	f the month		31	6	HK\$1,000,00	0 HK\$316,0	00,000

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$8,316,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,024,455,733	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	<u>N/A</u>
Balance at close of the month	7,024,455,733	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1.N/A	Granted	Exercised	Cancelled	Lapsed		
<u>1.1N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(,						
3.						
·						
shares						
(Note 1)		T d		1 \	N 7'1	
		Tot	al A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of t month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 		
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 		
EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /) Total	· · · · · ·	
		(Preference shares) (Other class)	

Convertibles (i.e. Convertible :-	nto Sharaa of the J	squar which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /)	-	
shares (Note 1)		
2. N/A		
	-	
	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>er Movements in I</u>					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

S. Scrip dividend At price : State currency Class of shares issuable (Note 1)		Type of Issue	<u>H</u>	∃or Main	<u>ı Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
EGM approval date: $(//)$ GM approval date: $(//)$ N/A N/A Class of shares Class Class of Shares N/A N/A N/A	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date : (//) (d/mn/yyyy) K/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) C//) EGM approval date: (///) Issue and allotment (///)			EGM approval date:	(/ /)	NT/ A	NT/ 4
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (d/mn/yyyy) EGM approval date: (/ /) EGM approval date: (/						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares — redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) Kate = (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A State Issue and allotment (Note 1) Issue and allotment EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Image: Consideration issue At price : State currency N/A N/A N/A Image: Class of shares consideration issue At price : State currency Class of shares issuable consideration issue At price : N/A N/A N/A Image: Note of shares consideration issue At price : State currency Issue and allotment (// /) N/A N/A Image: Note of shares issuable consideration issue At price : State currency Issue and allotment (//) Image: Note of consideration issue (//) N/A Image: Note of consideration issue At price : State currency Issue and allotment (//) Image: Note of consideration issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue At price : State currency issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue At price : State currency issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue At price : State of consideration issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue (//) Image: Note of consideration issue (//) Image: Note of consing issue (//) N/A	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)							
shares I (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				(/ /)	NI/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u> N/A N/A </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
Type of Is	sue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganis			Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)		
					N/A	<u>N/A</u>
10. Other (Please sj	pecify)	At price : State	Class of shares issua (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy) Total E.	(/ /) (Ordinary share (Preference share (Other classical)	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by:	Harry Yang	
Submitted by		
Title:		
(Director, S	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.