

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinofert Holdings Limited	
Date Submitted	06/03/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>297</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

		Converti	ble redeemable n	on-voting preference	
Stock code : N/A D	Description :	shares			_
	No. of prosta		Par value (State currency)	Authorised share c (State currency	-
Balance at close of preceding mon	th <u>31</u>	6	HK\$1,000,000	HK\$316,000,000	<u>)</u>
Increase/(decrease)	Ni	1		Nil	_
Balance at close of the month	31	6	HK\$1,000,000	HK\$316,000,000	<u>)</u>
3. Other Classes of Shares					
Stock code : <u>N/A</u> D	Description :				
		f other of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th				
Increase/(decrease)			_		
Balance at close of the month					

Total authorised share capital at the end of the month *(State currency)* :

HK\$8,316,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	7,024,455,733	N/A	Nil	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	7,024,455,733	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable 1.Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme						
(Note 1)						
2. Share Option						
Scheme						
(Note 1)						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)		_				
		Тс	otal A. (Ordin	•	Nil	
			· ·	ther along)	N/A	
T (1 (1) 1) 1)	a a c		(C	ther class)	N/A	
Total funds raised during options (State currency)	the month from	m exercise of		Nil		
options (state currency)				1111		

Description of warrants (Date of expiry - dd/mm/yyyy)		se of du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the Issu	er which are t	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	- - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	- - -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 	(/ /)					
	- - 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			((Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) 		
2. <u>N/A</u>		
3. <u>N/A</u>		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issue issue <t< th=""><th>Otl</th><th>her Movements i</th><th>n Issued Share Capital</th><th></th><th></th><th></th><th>No. of new shares of</th><th>No. of new shares of</th></t<>	Otl	her Movements i	n Issued Share Capital				No. of new shares of	No. of new shares of
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (More 1) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>issuer issued during the month pursuant</th> <th></th>		Type of Issue					issuer issued during the month pursuant	
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/// -)$ EGM approval date: $(/// -)$ N/A N Z. Open offer At price : State currency Class of shares issuable (/// -) N/A N Z. Open offer At price : State currency Issue and allotment (// /) N/A N Z. Open offer At price : State currency Issue and allotment (// /) N/A N 3. Placing At price : State currency Issue and allotment (// /) N/A N 3. Placing At price : State currency Issue and allotment (// /) N/A N 4. Bonus issue Class of shares issuable (/// /) N/A N 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) N/A N								
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment (Nofe 1) $(///)$ 2. Open offer At price : State currency Issue and allotment (Nofe 1) $(///)$ 3. Placing At price : State currency Class of shares issuable (Nofe 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Nofe 1) $(///)$ 4. Bonus issue Class of shares issuable (Nofe 1) $(///)$ N/A 4. Bonus issue Issue and allotment (Nofe 1) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (Nofe 1) $(///)$ 4. Bonus issue Issue and allotment (Nofe 1) $(///)$ 5. Class of shares issuable (Nofe 1) $(///)$ N/A 4. Bonus issue Issue and allotment (More 1) $(///)$ 6. Class of shares issuable (More 1) $(///)$ $(///)$								
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} \underbrace{N/A = N}$ $\frac{(Class of shares issuable}{(Note 1)} _{(Note 1)} _{(Note 1)} _{(Note 1)} _{(Note 1)} _{(Admm/yyyy)} _{(Admm/yyyy)} _{(Admm/yyyy)} $	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) N/A Mathematical Class of shares issuable (//) Glass of shares issuable (//) (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) N/A (dd/mm/yyyy) EGM approval date: (///) N/A 4. Bonus issue Issue and allotment (///) (//) 4. Bonus issue Issue and allotment (///) (//) GM approval date: (///) EGM approval date: (///) (//) EGM approval date: (///) EGM approval date: (///) M/A				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N 3. Placing At price : State currency Class of shares issuable (Note 1)							N/A	<u>N/A</u>
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 3. Placing At price : State Class of shares issuable								
3. Placing At price : State currency Issue and allotment (///) Gass of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment date : (///) Glass of shares issuable (///) Bonus issue Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable N/A N/A N Class of shares issuable (///) (Note 1) (///) Issue and allotment (///) Issue and allotment (///) (Mote 1) (//) EGM approval date: (///)					(/ /)		27/4
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (/ /) 4. Bonus issue Issue and allotment date : (/ /) EGM approval date : (/ /) Issue and allotment (/ /) EGM approval date : (/ /) Issue and allotment (/ /)							<u>N/A</u>	N/A
S. Flacing At pile . currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Solut approval date: N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	27/1	
							N/A	N/A

	F	For Mair	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
State	Class of shares issuable (Note 1))		
At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares repurchased (Note 1)				
	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4t		EGM approval date:	EGM approval date: (/ /	biller currency date : (dd/mm/yyyy) EGM approval date: (/ /)	EGM approval date: (///)

				For Main Board	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (Note 1) Issue and allotment	ble (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (Note 1) — Issue and allotment data : (dd/mm/(mm))	ble		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares) (Preference shares) (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by:	Harry Yang		-			
Title:	Director					
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.