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## **SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

### **PROFIT WARNING**

This announcement is made by Sinofer Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Company, it is expected that there will be a decrease of approximately 55% to 65% in the net profit attributable to owners of the Company for the six months ended 30 June 2014 as compared with that for the six months ended 30 June 2013. The expected decrease in net profit attributable to owners of the Company is mainly attributable to the impact of the overall operating market environment of the fertilizer industry, which caused a corresponding decline in the operating results of the Group.

Despite the effect of the abovementioned factors, the Board is of the view that the Group has continued to make positive progress on its strategic development and the operational and financial position of the Group remains to be sound.

\* *For identification purposes only*

The information contained in this announcement is only a preliminary assessment made by the Board based on the consolidated management accounts of the Group and the information currently available to the Board, which have not been reviewed by the Company's auditors. Shareholders of the Company and potential investors are advised to read carefully the details on the financial information of the Group to be disclosed in the interim results announcement of the Company, which is expected to be published in August 2014.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**  
**Wang Hong Jun**  
*Executive Director and Chief Executive Officer*

Hong Kong, 5 August 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Hong Jun (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Liu De Shu (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Dr. Tang Tin Sek and Mr. Tse Hau Yin, Aloysius.*