

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015						
To: Hong Kong Exchanges as	nd Clearing	g Limited				
Name of Issuer	Name of Issuer Sinofert Holdings Limited					
Date Submitted	05/03/20	15				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 297	Descrip	otion: Ordinary	shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	80,000,000,000	HK\$0.10	HK\$8,000,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		80,000,000,000	HK\$0.10	HK\$8,000,000,000		
(2) Stock code : N/A	Descrip	otion :		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shar	es				For Ma	ain Board and GEM list
Stock code :	Descri	Convertible redeemable non-voting preference shares				
Balance at close of	f preceding mo	nth		preference hares	Par value (State currency) HK\$1,000,000	Authorised share capital (State currency) HK\$316,000,000
Increase/(decrease)			Nil		Nil
Balance at close of	f the month			316	HK\$1,000,000	HK\$316,000,000
3. Other Classes of	f Shares					
Stock code:	N/A	Descri	ption :			
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	nth				
Increase/(decrease)					

Total authorised share capital at the end of the month (State	HK\$8,316,000,000
currency):	

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,024,455,733	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	7,024,455,733	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /		Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	• •

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		. <u> </u>
2 N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)		
Stidies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
		Stata	(Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(**************************************			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
_			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddi iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shows				
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/11
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Board a	and GEM lis	sted issuers
				is		No. of new shares of issuer which
					during the month pursuant thereto	may be issued pursuant thereto as at
	Type of Issue					close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary streference streference streference	shares)	N/A N/A N/A	
<u> </u>						
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to	E):	(1)		Nil
				(2)]	N/A
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):]	N/A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

T 16	· n 1	1 0 0 1	1 1	•
HOT MIS	ain Roard	and GEM	ligted	1ccmere

Remarks (if a	any):		
_			
Submitted by	7: <u>Harry Yang</u>		
Title:	<u>Director</u>		
	ector, Secretary or other duly authorised	officer)	
(211)	and any administration		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.