

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinofert Holdings Limited	
Date Submitted	06/08/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>297</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :	Convertil shares	ole redeemable	e non-	voting preference
			No. of pr sha		Par value (State curren		Authorised share capital (State currency)
Balance at close o	f preceding m	onth	31	6	HK\$1,000	,000	HK\$316,000,000
Increase/(decrease	e)		N	il		-	Nil
Balance at close o	f the month		31	6	HK\$1,000	,000	HK\$316,000,000

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	oonth		
Increase/(decrease))			
Balance at close of	f the month			

Total authorised share capital at the end of the month (StateHK\$8,316,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	7,024,455,733	N/A	Nil	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	7,024,455,733	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)			·			
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
· · · · · · · · · · · · · · · · · · ·						
shares						
		·	·		<u> </u>	
(Note 1)		Та	tal A (Ondin	ama ah an a)	NI:1	
		10	tal A. (Ordin		Nil	
			· ·	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordinary	(shares)	N/A	
	Total	(Preference	e shares)	N/A	
		(Othe	er class)	N/A	

Convertibles (i.e. Convertible i	nto Shorog of the I	anor which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(, , , , , , , , , , , , , , , , ,				ence shares)	N/A N/A	
			()	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of shares of shares of shares of sister issued interval during the month pursuant thereto a close of month pursuant thereto a close of form thereto a close of the close		her movements in I	ssued Share Capital				No. of new	No. of new
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State Issue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ EGM approval date: $(///)^{-1}$ N/A N/A 2. Open offer At price: State Issue and allotment $(///)^{-1}$ 2. Open offer At price: State Issue and allotment $(///)^{-1}$ 3. Placing At price: State Class of shares issuable 3. Placing At price: State Issue and allotment $(///)^{-1}$ 4. Bonus issue Class of shares issuable 4. Bonus issue Issue and allotment $(///)^{-1}$ 4. Bonus issue EGM approval date: $(///)^{-1}$								
1. Nguist issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) K 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) K/A (dd/mm/yyyy) K/A								
$\frac{(dd'mm'yyyy)}{(M'm'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/// 3. Placing At price : State currency Class of shares issuable (Note 1)							N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)								
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A (dd/mm/yyyy) EGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment (/ /) N/A Glass of shares issuable (//) Issue and allotment (/ /) N/A EGM approval date: (//) Issue and allotment (/ /) I/A (dd/mm/yyyy) EGM approval date: (/ /) I/A				(Note 1)	<i>,</i> , , ,			
3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (//) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (//) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: Issue and allotment (/ /) () () (dd/mm/yyyy) EGM approval date: Issue and allotment (/ /) () () () ((dd/mm/yyyy) ()) () () () () () () ()					(/ /)	27/4	27/4
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$								<u>N/A</u>
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) Kore 1/ Kore 1/ <tr< td=""><td>3.</td><td>Placing</td><td>At price : State</td><td></td><td>(/ /</td><td>)</td><td></td><td></td></tr<>	3.	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							N/A	N/A
4. Bonus issue EGM approval date: (/ /) (/ /)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
$\underline{N/A}$ $\underline{N/A}$					(/ /)		
							N/A	N/A

S. Scrip dividend At price : State currency Class of shares issuable (////) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares (////) G. Repurchase of shares Class of shares (////) G. Repurchase of shares (////) G. Repurchase of shares (////) G. Repurchase of shares (////) G. Repurchase of shares (////) G. Repurchase of shares (////) G. Repurchase of shares (////) G. Repurchase of shares (/////) G. Redemption of shares (/////) G. Redemption of shares Class of shares G. Class of shares (/////) G. Redemption of shares (//////) G. Redemption of shares (//////) G. Class of shares issuable (/////) G. Consideration issue At price : State (////////) S. Consideration issue At price : State (////////////) G. Consideration issue At price : State (//////////////////////) G. Consideration issue At price : State (////////////////////////////////////		Type of Issue		I	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and alloment (///) (///) Issue and alloment (///) (///) N/A N/A Issue and alloment (///) (///) (///) N/A Issue and alloment (////) (///) (///) (///) Issue and alloment (////) (///) (///)								
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note I) N/A 6. Repurchase of shares Cancellation date : $(/ /)$ N/A (dd/mm/yyyy) EGM approval date: $(/ /)$ N/A 7. Redemption of shares Class of shares redected (Note I) 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) K/A N/A 8. Consideration issue At price : State (urrency — (More I) Issue and allotment (//) 8. Consideration issue At price : State Issue and allotment (//) Gd/mproval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)								
EGM approval date: $(///)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares	5.	Scrip dividend			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency Class of shares issuable (Note 1) Issue and allotment (//) 8. Consideration issue At price: State currency			-	EGM approval date:	(/ /)		27/4
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (dd/mm/yyyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (dd/mm/yyyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (dd/mm/yyyy) Issue and allotment (///)							<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A State Class of shares issuable (N/A Issue and allotment								
Image: Construction of shares N/A N/A 7. Redemption of shares Class of shares	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)					(/ /)	21/4	27/4
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bapproval date: $(///)$ EGM approval date: $(///)$							<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$								
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Glass of shares issuable Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	NT/A	N 1/A
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
a. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)	.	27/1
							N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (Note 1) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

any):
	any)

Submitted by: <u>Harry Yang</u>
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.