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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ANNOUNCEMENT

PROFIT WARNING

This announcement is made by Sinofert Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group, it is expected that there will be a decrease of no more than 25% in the net profit attributable to owners of the Company for the year ended 31 December 2015 as compared with those for the year ended 31 December 2014. Such decrease is mainly attributable to the impact of China’s resumption of levy of value-added tax on fertilizers in the second half of 2015, as well as the impact of the preliminary financial data for the year of 2015 published by Qinghai Salt Lake Industry Co., Ltd., a company in which the Company holds a 20.52% equity interest.

The information contained in this announcement is only a preliminary assessment made by the Board based on the consolidated management accounts of the Group and the information currently available to the Board (including the preliminary financial data for the year of 2015 published by Qinghai Salt Lake Industry Co., Ltd.), and such management accounts have not been audited by the Company’s auditors. If there is any material change in the Board’s assessment of the annual results of the Group for the year ended 31 December 2015, the Company will make further announcements on a timely basis. Shareholders of the Company and potential investors are advised to read carefully the details on the financial information of the Group to be disclosed in the annual results announcement of the Company, which is expected to be published in March 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Wang Hong Jun

Executive Director and Chief Executive Officer

Hong Kong, 16 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wang Hong Jun (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Ning Gao Ning (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.

* *For identification purposes only*